

**SNAPSHOT of HOME Program Performance--As of 03/31/10**  
**Local Participating Jurisdictions with Rental Production Activities**



Participating Jurisdiction (PJ):

State:

PJ's Total HOME Allocation Received:

PJ's Size Grouping\*:

PJ Since (FY):

| Category   | PJ       | State Average | State Rank | Nat'l Average | Nat'l Ranking (Percentile):* |             |         |
|--|----------|---------------|------------|---------------|------------------------------|-------------|---------|
|  |          |               |            |               | Group                        | A           | Overall |
| Program Progress:  |          |               |            | PJs in State: | 3                            |             |         |
| % of Funds Committed   | 85.25 %  | 90.10 %       | 3          | 92.07 %       | 5                            | 11          |         |
| % of Funds Disbursed   | 71.42 %  | 81.57 %       | 3          | 84.14 %       | 0                            | 7           |         |
| Leveraging Ratio for Rental Activities                           | 7.48     | 5.84          | 1          | 4.79          | 100                          | 100         |         |
| % of Completed Rental Disbursements to All Rental Commitments*** | 83.52 %  | 88.57 %       | 3          | 81.45 %       | 39                           | 27          |         |
| % of Completed CHDO Disbursements to All CHDO Reservations***    | 81.30 %  | 80.81 %       | 2          | 69.74 %       | 78                           | 68          |         |
| Low-Income Benefit:  |          |               |            |               |                              |             |         |
| % of 0-50% AMI Renters to All Renters                            | 83.77 %  | 73.21 %       | 1          | 80.97 %       | 64                           | 49          |         |
| % of 0-30% AMI Renters to All Renters***                         | 35.86 %  | 36.35 %       | 2          | 45.50 %       | 27                           | 31          |         |
| Lease-Up:  |          |               |            |               |                              |             |         |
| % of Occupied Rental Units to All Completed Rental Units***      | 94.24 %  | 87.18 %       | 1          | 95.55 %       | 25                           | 25          |         |
| Overall Ranking:   |          |               |            | In State:     | 2 / 3                        | Nationally: | 44 47   |
| HOME Cost Per Unit and Number of Completed Units:                |          |               |            |               |                              |             |         |
| Rental Unit  | \$37,641 | \$32,863      |            | \$26,831      | 764 Units                    | 42.20 %     |         |
| Homebuyer Unit   | \$26,873 | \$21,292      |            | \$15,029      | 527 Units                    | 29.10 %     |         |
| Homeowner-Rehab Unit   | \$39,778 | \$25,114      |            | \$20,806      | 519 Units                    | 28.70 %     |         |
| TBRA Unit  | \$0      | \$3,395       |            | \$3,228       | 0 Units                      | 0.00 %      |         |

\* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (59 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (214 PJs)

C = PJ's Annual Allocation is less than \$1 million (283 PJs)

\*\* - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

\*\*\*- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

## Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Phoenix AZ

**Total Development Costs:**  
(average reported cost per unit in  
HOME-assisted projects)

|                    | Rental    | Homebuyer | Homeowner |
|--------------------|-----------|-----------|-----------|
| <b>PJ:</b>         | \$102,063 | \$75,001  | \$43,927  |
| <b>State:*</b>     | \$76,290  | \$98,104  | \$35,241  |
| <b>National:**</b> | \$96,090  | \$75,663  | \$23,585  |

**CHDO Operating Expenses:**  
(% of allocation)

|                      |   |
|----------------------|---|
| <b>PJ:</b>           | <span style="border: 1px solid black; padding: 2px;">0.2</span> % |
| <b>National Avg:</b> | <span style="border: 1px solid black; padding: 2px;">1.2</span> % |

**R.S. Means Cost Index:** 0.86

|  | Rental %   | Homebuyer %  | Homeowner %  | TBRA %  |  | Rental %   | Homebuyer %  | Homeowner %  | TBRA %  |
|--|--|--|--|---|--|--|--|--|---|
| <b>RACE:</b>                             |  |  |  |   | <b>HOUSEHOLD TYPE:</b>   |  |  |  |   |
| White:                                   | <span style="border: 1px solid black; padding: 2px;">46.9</span> | <span style="border: 1px solid black; padding: 2px;">27.5</span> | <span style="border: 1px solid black; padding: 2px;">34.9</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> | Single/Non-Elderly:  | <span style="border: 1px solid black; padding: 2px;">33.5</span> | <span style="border: 1px solid black; padding: 2px;">20.5</span>             | <span style="border: 1px solid black; padding: 2px;">16.0</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Black/African American:                  | <span style="border: 1px solid black; padding: 2px;">14.9</span> | <span style="border: 1px solid black; padding: 2px;">10.8</span> | <span style="border: 1px solid black; padding: 2px;">12.9</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> | Elderly:   | <span style="border: 1px solid black; padding: 2px;">12.9</span> | <span style="border: 1px solid black; padding: 2px;">1.3</span>              | <span style="border: 1px solid black; padding: 2px;">32.6</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Asian:                                   | <span style="border: 1px solid black; padding: 2px;">0.3</span>  | <span style="border: 1px solid black; padding: 2px;">0.6</span>  | <span style="border: 1px solid black; padding: 2px;">1.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> | Related/Single Parent:   | <span style="border: 1px solid black; padding: 2px;">35.7</span> | <span style="border: 1px solid black; padding: 2px;">35.5</span>             | <span style="border: 1px solid black; padding: 2px;">19.5</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| American Indian/Alaska Native:           | <span style="border: 1px solid black; padding: 2px;">4.7</span>  | <span style="border: 1px solid black; padding: 2px;">1.3</span>  | <span style="border: 1px solid black; padding: 2px;">1.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> | Related/Two Parent:  | <span style="border: 1px solid black; padding: 2px;">13.4</span> | <span style="border: 1px solid black; padding: 2px;">38.9</span>             | <span style="border: 1px solid black; padding: 2px;">27.6</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Native Hawaiian/Pacific Islander:        | <span style="border: 1px solid black; padding: 2px;">0.1</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> | Other:   | <span style="border: 1px solid black; padding: 2px;">3.5</span>  | <span style="border: 1px solid black; padding: 2px;">2.7</span>              | <span style="border: 1px solid black; padding: 2px;">3.3</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| American Indian/Alaska Native and White: | <span style="border: 1px solid black; padding: 2px;">2.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| Asian and White:                         | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| Black/African American and White:        | <span style="border: 1px solid black; padding: 2px;">1.4</span>  | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.4</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| American Indian/Alaska Native and Black: | <span style="border: 1px solid black; padding: 2px;">0.1</span>  | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| Other Multi Racial:                      | <span style="border: 1px solid black; padding: 2px;">1.0</span>  | <span style="border: 1px solid black; padding: 2px;">1.7</span>  | <span style="border: 1px solid black; padding: 2px;">1.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| Asian/Pacific Islander:                  | <span style="border: 1px solid black; padding: 2px;">0.6</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| <b>ETHNICITY:</b>                        |  |  |  |   |  |  |  |  |   |
| Hispanic                                 | <span style="border: 1px solid black; padding: 2px;">27.8</span> | <span style="border: 1px solid black; padding: 2px;">57.5</span> | <span style="border: 1px solid black; padding: 2px;">48.6</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| <b>HOUSEHOLD SIZE:</b>                   |  |  |  |   | <b>SUPPLEMENTAL RENTAL ASSISTANCE:</b>                               |  |  |  |   |
| 1 Person:                                | <span style="border: 1px solid black; padding: 2px;">36.1</span> | <span style="border: 1px solid black; padding: 2px;">16.1</span> | <span style="border: 1px solid black; padding: 2px;">27.4</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> | Section 8:   | <span style="border: 1px solid black; padding: 2px;">7.9</span>  | <span style="border: 1px solid black; padding: 2px;">0.2</span> <sup>#</sup> |  |   |
| 2 Persons:                               | <span style="border: 1px solid black; padding: 2px;">26.4</span> | <span style="border: 1px solid black; padding: 2px;">19.9</span> | <span style="border: 1px solid black; padding: 2px;">24.1</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> | HOME TBRA:   | <span style="border: 1px solid black; padding: 2px;">0.7</span>  |  |  |   |
| 3 Persons:                               | <span style="border: 1px solid black; padding: 2px;">16.0</span> | <span style="border: 1px solid black; padding: 2px;">22.0</span> | <span style="border: 1px solid black; padding: 2px;">13.5</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> | Other:   | <span style="border: 1px solid black; padding: 2px;">23.7</span> |  |  |   |
| 4 Persons:                               | <span style="border: 1px solid black; padding: 2px;">13.1</span> | <span style="border: 1px solid black; padding: 2px;">20.9</span> | <span style="border: 1px solid black; padding: 2px;">13.5</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> | No Assistance:   | <span style="border: 1px solid black; padding: 2px;">67.8</span> |  |  |   |
| 5 Persons:                               | <span style="border: 1px solid black; padding: 2px;">6.2</span>  | <span style="border: 1px solid black; padding: 2px;">13.3</span> | <span style="border: 1px solid black; padding: 2px;">11.0</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| 6 Persons:                               | <span style="border: 1px solid black; padding: 2px;">1.1</span>  | <span style="border: 1px solid black; padding: 2px;">5.1</span>  | <span style="border: 1px solid black; padding: 2px;">7.1</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| 7 Persons:                               | <span style="border: 1px solid black; padding: 2px;">0.7</span>  | <span style="border: 1px solid black; padding: 2px;">1.5</span>  | <span style="border: 1px solid black; padding: 2px;">2.3</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
| 8 or more Persons:                       | <span style="border: 1px solid black; padding: 2px;">0.3</span>  | <span style="border: 1px solid black; padding: 2px;">1.1</span>  | <span style="border: 1px solid black; padding: 2px;">1.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |  |  |  |  |   |
|  |  |  |  |   | <b># of Section 504 Compliant Units / Completed Units Since 2001</b> |  |  |  | <span style="border: 1px solid black; padding: 2px;">18</span>  |

\* The State average includes all local and the State PJs within that state

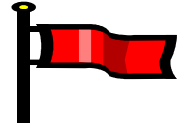
\*\* The National average includes all local and State PJs, and Insular Areas

# Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —  
**SNAPSHOT WORKSHEET - RED FLAG INDICATORS**  
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Phoenix State: AZ Group Rank: 44  
 (Percentile)  
 State Rank: 2 / 3 PJs Overall Rank: 47  
 (Percentile)  
 Summary: 1 / Of the 5 Indicators are Red Flags

| FACTOR                              | DESCRIPTION   | THRESHOLD* | PJ RESULTS   | RED FLAG  |
|-------------------------------------|---|------------|--------------|---|
| 4                                   | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 75.25%   | <b>83.52</b> |   |
| 5                                   | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS    | < 50.43%   | <b>81.3</b>  |   |
| 6                                   | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME                  | < 70%**    | <b>83.77</b> |   |
| 8                                   | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS                | < 91.30%   | <b>94.24</b> |   |
| "ALLOCATION-YEARS" NOT DISBURSED*** |   | > 3.340    | <b>4.34</b>  |  |

\* This Threshold indicates approximately the lowest 20% of the PJs

\*\* This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

\*\*\* Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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